| ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address): | FOR COURT USE ONLY | | | |
|--|---|--|--|--|
| | | | | |
| | | | | |
| | | | | |
| TELEPHONE NO.: FAX NO. (Optional): | | | | |
| E-MAIL ADDRESS (Optional): | | | | |
| ATTORNEY FOR (Name): | | | | |
| SUPERIOR COURT OF CALIFORNIA, COUNTY OF | | | | |
| STREET ADDRESS: | | | | |
| MAILING ADDRESS: | | | | |
| CITY AND ZIP CODE: | | | | |
| BRANCH NAME: | | | | |
| PLAINTIFF/PETITIONER: | | | | |
| DEFENDANT/RESPONDENT: | | | | |
| | | | | |
| CASE MANAGEMENT STATEMENT | CASE NUMBER: | | | |
| (Check one): UNLIMITED CASE LIMITED CASE | | | | |
| (Amount demanded (Amount demanded is \$25,000 exceeds \$25,000) or less) | | | | |
| , | | | | |
| A CASE MANAGEMENT CONFERENCE is scheduled as follows: | | | | |
| Date: Time: Dept.: | Div.: Room: | | | |
| Address of court (if different from the address above): | | | | |
| | | | | |
| Notice of Intent to Appear by Telephone, by (<i>name</i>): | | | | |
| INSTRUCTIONS: All applicable boxes must be checked, and the specifie | d information must be provided. | | | |
| 1. Party or parties (answer one): | | | | |
| a. This statement is submitted by party (name): | | | | |
| b. This statement is submitted jointly by parties <i>(names)</i> : | | | | |
| 5 This statement is submitted Jennity by parties (names). | | | | |
| | | | | |
| 2. Complaint and cross-complaint (to be answered by plaintiffs and cross-complainants only) | | | | |
| a. The complaint was filed on (date): | | | | |
| b. The cross-complaint, if any, was filed on (date): | | | | |
| 3. Service (to be answered by plaintiffs and cross-complainants only) | | | | |
| | | | | |
| a. All parties named in the complaint and cross-complaint have been served, or have appeared, or have been dismissed.b. The following parties named in the complaint or cross-complaint | | | | |
| (1) have not been served (specify names and explain why not): | | | | |
| (1) Last not been served (specify harnes and explain why not). | | | | |
| (2) have been served but have not appeared and have not been dismissed (specify names): | | | | |
| (3) have had a default entered against them (specify names): | | | | |
| | | | | |
| c The following additional parties may be added (specify names, nature of in | nvolvement in case, and the date by which | | | |
| they may be served): | | | | |
| | | | | |
| | | | | |
| 4 Description of case | | | | |
| 4. Description of case a. Type of case in complaint cross-complaint (Describe, in) | ncluding causes of action): | | | |

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| | PLAINTIFF/PETITIONER: | CASE NUMBER: |
|------------------------------|--|---|
| DEF | FENDANT/RESPONDENT: | |
| 4. b. | Provide a brief statement of the case, including any damages. (If personal injury dam damages claimed, including medical expenses to date [indicate source and amount], earnings to date, and estimated future lost earnings. If equitable relief is sought, described as a source and estimated future lost earnings. | estimated future medical expenses, lost |
| | (If more space is needed, check this box and attach a page designated as Attachr | ment 4b.) |
| Т | tury or nonjury trial he party or parties request a jury trial a nonjury trial. (If more than deequesting a jury trial): | one party, provide the name of each party |
| 6. T a b | | the date of the filing of the complaint (if |
| C | . Dates on which parties or attorneys will not be available for trial (specify dates and ex | xplain reasons for unavailability): |
| | | |
| | . Firm: . Address: . Telephone number: . Fax number: E-mail address: | ne caption by the following: |
| 9. P i | reference This case is entitled to preference (specify code section): | |
| 10. A a b c. | reviewed ADR options with the client. All parties have agreed to a form of ADR. ADR will be completed by (date): | ntified in rule 3.221 to the client and has |

| PLAINTIFF/PETITIONER: | CASE NUMBER: |
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| DEFENDANT/RESPONDENT: | |
| 7. d. The party or parties are willing to participate in (check all that apply): (1) Mediation (2) Nonbinding judicial arbitration under Code of Civil Procedure section 1141.12 (discovery to close 15 days before arbitration under Cal. Rules of Court, rule 3.822) | |
| (3) Nonbinding judicial arbitration under Code of Civil Procedure section 1141 before trial; order required under Cal. Rules of Court, rule 3.822) (4) Binding judicial arbitration (5) Binding private arbitration (6) Neutral case evaluation (7) Other (specify): | .12 (discovery to remain open until 30 days |
| e. | • |
| Procedure section 1141.11. g. This case is exempt from judicial arbitration under rule 3.811 of the California R | Rules of Court (specify exemption): |
| 11. Settlement conference The party or parties are willing to participate in an early settlement conference (spe | cify when): |
| 12. Insurance a. Insurance carrier, if any, for party filing this statement (name): b. Reservation of rights: Yes No c. Coverage issues will significantly affect resolution of this case (explain): | |
| 13. Jurisdiction Indicate any matters that may affect the court's jurisdiction or processing of this case, and Bankruptcy Other (specify): Status: | d describe the status. |
| 14. Related cases, consolidation, and coordination a. There are companion, underlying, or related cases. (1) Name of case: (2) Name of court: (3) Case number: (4) Status: Additional cases are described in Attachment 14a. b. A motion to consolidate coordinate will be filed by (natachment) | ame party): |
| 15. Bifurcation The party or parties intend to file a motion for an order bifurcating, severing, or coor action (specify moving party, type of motion, and reasons): | dinating the following issues or causes of |
| 16. Other motions The party or parties expect to file the following motions before trial (specify moving | party, type of motion, and issues): |

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| PLAINTIFF/PETITIONER: | CASE NUMBER: |
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| DEFENDANT/RESPONDENT: | |
| 17. Discovery a The party or parties have completed all discovery. b The following discovery will be completed by the date specified (description) Party Description | ribe all anticipated discovery): <u>Date</u> |
| c. The following discovery issues are anticipated (specify): | |
| 18. Economic litigation a. This is a limited civil case (i.e., the amount demanded is \$25,000 or least of Civil Procedure sections 90 through 98 will apply to this case. b. This is a limited civil case and a motion to withdraw the case from the discovery will be filed (if checked, explain specifically why economic I should not apply to this case): | economic litigation procedures or for additional |
| 19. Other issues The party or parties request that the following additional matters be cons conference (specify): | idered or determined at the case management |
| 20. Meet and confer a. The party or parties have met and conferred with all parties on all sub of Court (if not, explain): | ejects required by rule 3.724 of the California Rules |
| After meeting and conferring as required by rule 3.724 of the California Ru (specify): | les of Court, the parties agree on the following |
| 21. Total number of pages attached (if any): | |
| I am completely familiar with this case and will be fully prepared to discuss the state raised by this statement, and will possess the authority to enter into stipulations on conference, including the written authority of the party where required. Date: | |
| (TYPE OR PRINT NAME) | (SIGNATURE OF PARTY OR ATTORNEY) |
| (TYPE OR PRINT NAME) | (SIGNATURE OF PARTY OR ATTORNEY) ditional signatures are attached. |